FORM OBD - 67

D.

UNITED STATES DEPARTMENT OF JUSTICE WASHINGTON, D.C. 20530

Approval expires Oct. 31, 1981

EXHIBIT A

TO REGISTRATION STATEMENT

Under the Foreign Agents Registration Act of 1938, as amended

		t for EACH foreign principal listed additional foreign principal acqui		2. Registration No. , Suite 500 1815 ncipal address of foreign principal Place Ville Marie contreal, Quebec, H3C 3 Canada wing:			
1.	Name and address of registrant	Prather Seeger Dool Farmer 1101 Sixteenth St., Washington, D.C. 2					
3.	Name of foreign principal				•		
	The Royal Bank of Canada		Montreal, Quebec, H3C				
5.	Indicate whether your foreign principal is one of the following type:						
	Foreign government						
	Foreign political party						
	[X] Foreign or domestic organization: If either, check one of the following:						
	Partnership	Committee					
	X Corporation	Voluntary group					
	Association	Other (specify)			-		
	Individual - State his national	ity			-		
6.	If the foreign principal is a foreign 11.A. a) Branch or agency represented by				-		
	o) Name and title of official with whom registrant deals.						
7.	If the foreign principal is a foreign N.A. a) Principal address	n political party, state:			***		
	b) Name and title of official with whom the registrant deals.						
	c) Principal aim						

a) State the nature of the business or activity of this foreign principal

The Royal Bank of Canada is Canada's largest bank. Royal has an extensive branch system in Canada and the world through which it provides a complete array of retail, commercial and international banking services.

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Date of	Exhibit A	Name and Ti	tle	Signature	<u></u>	
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no	one shareh	older, either d	lirectly or ind:	irectly,	owns,	contro
Ro	oval's share	s are publicly- da stock exchar	held and traded	l on the	Montre	al and knowle
poli	tical party or other	foreign principal, state	who owns and controls it	•		
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Eval	oin fully oil items	answered "Yes" in Item	R/h) (If additional trac	hebeer zi er	e full inse	of nage ma
p	rincipal			******	···. Yes [No [
		y a foreign government, f				
p	rincipal	**************		* * * * * * * * * * * *	Yes {	No [
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D	irected by a foreign	n government, foreign pol	itical party, or other for	eign princips	1Yes [No [



UNITED STATES DEPARTMENT OF JUSTICE Washington, D.C. 20530

EXHIBIT B

TO REGISTRATION STATEMENT Under the Foreign Agents Registration Act of 1938, as amended

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant

Prather Seeger Doolittle & Farmer

The Royal Bank of Canada

Check Appropriate Boxes:

- 1. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
- 2. There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- 3. [X] The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

Registrant provides legal representation and consultation services to Royal at Registrant's standard hourly rates.

4. Describe fully the nature and method of performance of the above indicated agreement or understanding.

Registrant has been retained to advise Royal on federal regulatory and legislative matters affecting its operations in the U.S. Registrant provides such services by acting as legal representative for Royal before agencies of the U.S. Government, most particularly the Board of Governors of the Federal Reserve System, and by providing legal advice to Royal concerning pending or proposed federal legislative and regulatory developments.

5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

All legal services provided to date by registrant to Royal are exempted under section 3(g) of the Act. Registrant believes that virtually all future legal services will also be exempt under section 3(g).

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act? Yes X * No ___

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

*As indicated in our answer to 5 above, Registrant believes virtually all of its services will be exempt. Registrant has not been retained to disseminate political propaganda or engage in any activity related to the political or public interests, policies or relations of a foreign government or political party. However, increasing regulatory and legislative initiatives affecting foreign bank operations in the U.S. may, in the future, result in Registrant engaging in activities on behalf of Royal that may involve contacts with agency officials, other than in the course of established agency proceedings, covering the formulation, adoption or changing of domestic policies of the U.S. directly concerning foreign bank operations in the U.S.

Date of Exhibit B

Name and Title

Gary M. Welsh, Partner

Cay M. Welsh

Political activity as defined in Section 1(0) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.